

MYDENTALWIG, Inc.

Supplement No. 2 to Private Placement Memorandum

Date: September, 2026

IMPORTANT NOTICE

This Supplement No. 2 (the "Supplement") amends and supplements the Private Placement Memorandum ("PPM") of MYDENTALWIG, Inc., dated (month), (year) as previously supplemented by Supplement No. 1 dated (month), (year). Except as specifically set forth herein, all other terms of the Memorandum and prior Supplements remain unchanged and in full force and effect.

Investors are advised to review this Supplement in conjunction with the original PPM and Supplement No. 1.

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1. Clarification of Aggregate Capital Program

The Company's Regulation D 506(c) offering is structured as a **single long-term capital program targeting up to $200,000,000,000** (the "Program"). Key clarifications include:

- The $200 billion figure is an **aggregate target amount** to be raised **over multiple investment tranches and periods**, not a single one-time investment or single check.
- Each investor tranche will be **independently accepted** and applied toward specific phases of development as determined by the Company.
- This approach is designed to facilitate efficient scaling of the Company's manufacturing and industrial ecosystem while prudently managing dilution and investment risk.

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2. Infrastructure and Use of Funds Clarification

In reference to the Company's comprehensive use-of-funds plan totaling approximately $200 billion:

- Approximately **$95.5 billion** is allocated to **land acquisition and infrastructure**, including but not limited to built-in All-City AI, fire-resistant design, secured Wi-Fi, utilities, roads, boulevards, monuments (including the Trump Arch), and municipal facilities such as Sainte Lydie City Hall.
- An additional **20% contingency reserve ($33.3 billion)** is budgeted to cover unforeseen costs, inflation, and scope adjustments throughout the program.
- These allocations ensure that infrastructure and foundational development costs are fully covered, allowing Regulation D proceeds to primarily support operational, manufacturing, research, workforce development, and innovation initiatives.
- Additional funding channels, including philanthropic and foundation support, may also contribute to infrastructure and civic development.

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3. Investor Recognition & Naming Designation Rights

The **Investor Recognition & Naming Designation Rights program**, as fully detailed in **Supplement No. 1**, remains in effect and is **politically neutral**, honorary, and non-economic in nature.

This Supplement reaffirms the program's terms and references Supplement No. 1 for full details on eligibility, priority, and limitations.

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4. Acknowledgment of Receipt

Please acknowledge receipt and understanding of this Supplement No. 2 by signing below and returning this form via email or FedEx.

Acknowledgment of Receipt — Supplement No. 2

I, the undersigned, acknowledge receipt of **Supplement No. 2** dated [Insert Date] to the Private Placement Memorandum of MYDENTALWIG, Inc.

I understand and accept the clarifications regarding:

- The long-term $200 billion Regulation D capital program and multi-tranche structure.
- The allocation and funding of infrastructure and development costs.
- The reaffirmation of the politically neutral, non-economic Investor Recognition program as described in Supplement No. 1.

Investor Signature: _____

Printed Name: _____

Date: _____

Instructions for Submission:

- Email signed acknowledgment to: **invest@mydentalwig.com**
- Or mail via FedEx to:
  MYDENTALWIG, Inc.
  829 W Palmdale Blvd #348
  Palmdale, CA 93551